

# S R INDUSTRIES LIMITED

CIN: L29246PB1989PLC009531

Corporate office: II-B / 20, First Floor Lajpat Nagar, New Delhi-110024

Registered Office: E- 217, Industrial Area, Phase 8B, Mohali, Punjab- 160071

Ph: 011-69999159, E-mail: srindustries9531@gmail.com

(Rehabilitated from Corporate Insolvency Resolution Process)

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Date: 20/01/2025

To,  
BSE limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Script Code: 513515

Script ID: SRIND

Dear Sir\Ma'am,

**Sub: Non-applicability of Corporate Governance Report for the Quarter ended December 31, 2024:**

Pursuant to the provisions of Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“SEBI Listing Regulation”), the compliance with the corporate governance provisions as specified in Regulations 16 to 27 and clauses (b) to (i) and (t) of Regulation 46(2) and Para C, D and E of Schedule V of SEBI Listing Regulations are not applicable on S R Industries (“the Company”) for the quarter ended on 31<sup>st</sup> December, 2024.

We enclosed herewith the non-applicability certificate as ‘Annexure-A’.

You are requested to kindly take note of the same and please also take suitable action for dissemination of this information.

Thanking You  
Yours faithfully  
For SR Industries Limited

Shivam Sharma  
Company Secretary & Compliance officer  
Place: New Delhi

Encl as above

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## **Annexure-A**

Date: 20/01/2025

To,  
BSE limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Script Code: 513515

Script ID: SRIND

Dear Sir / Madam,

### **Sub: Quarterly Corporate Governance non-applicability certificate**

In terms of Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulation”), filing of Compliance Report on Corporate Governance under Regulation 27(2) of said regulations, is not applicable on our company as on the end of the last day of previous financial year i.e. 31<sup>st</sup> March, 2024, the paid-up equity share capital of the Company exceed Rs.10/- Crore but the net worth of the company does not exceed Rs. 25/- Crore.

For your reference,

- 1) The Paid-Up Share Capital of the Company as on 31<sup>st</sup> March, 2024 is Rs. 1964.570/- Lakhs; and
- 2) The Net-Worth of the Company as on 31<sup>st</sup> March, 2024 is Rs. (3252.625)/- Lakhs as per following calculations:

Paid-up Share Capital	–	Rs. 1,964.570/- (Rs. in lakhs)
Reserves and Surplus (Other Equity)–		<u>Rs. 5,217.195/-</u> (Rs. in lakhs)
<b>Net Worth</b>		<u>Rs.(3,252.625/-)</u> (Rs. in lakhs)

### **Note:**

1. Corporate Insolvency Resolution Process (CIRP) was initiated by Hon’ble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon’ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency & Bankruptcy Code, 2016 (Code).
2. In this context, the financial data related to the Company reflects the period when the Company was undergoing CIRP. Consequently, the Company incurred significant losses due to the suspension of its operational activities during that time.
3. Following the completion of the CIRP, the new management is actively working towards rehabilitating the Company and restoring its operations.

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4. The Company is in the process of the restructuring of the Capital structure as per Hon'ble NCLT, order and in this regards the Company has intimated Record Date to the BSE and also filed In-principle application for corporate action.

**On the basis of data, the Company is not required to file the Corporate Governance Report for the quarter ended on December 31, 2024.**

Thanking You,

Yours faithfully,  
for S R Industries Limited

Pankaj Dawar

Managing Director

DIN: 06479649

Cor. Off.: II-B / 20, First Floor Lajpat Nagar,  
New Delhi-110024