

S R INDUSTRIES LIMITED

CIN: L29246PB1989PLC009531

Corporate office: II-B / 20, First Floor Lajpat Nagar, New Delhi-110024

Registered Office: E- 217, Industrial Area, Phase 8B, Mohali, Punjab- 160071

Ph: 011-69999159, E-mail: srindustries9531@gmail.com

(Rehabilitated from Corporate Insolvency Resolution Process)

Date: 29-01-2025

To,
The Manager Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 513515

Dear Sir / Madam,

Subject: Board Meeting intimation:

Pursuant to Regulation 29 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we would like to inform you that a meeting of the Board of Directors of S R Industries Limited (the Company) is scheduled to be held on Tuesday, February 02, 2025, through video conferencing (VC), to consider inter alia the following businesses:

1. To approve the restructuring of the share capital and shareholding of the Company pursuant to the order of Hon'ble National Company Law Tribunal (NCLT), Chandigarh bench under the provisions of the provisions of 30(6) read with 31(1) of the IBC, 2016 and Sec 60(5) of the IBC, 2016, read with R.11 (NCLT Rules, 2016).
2. To approve the allotment of 19673500 Equity Share to new promoter and public pursuant to the order dated 01.07.2024 of Hon'ble National Company Law Tribunal, Chandigarh Bench (NCLT) under the provisions of 30(6) read with 31(1) of the Insolvency and Bankruptcy Code, 2016 (IBC, 2016) and Sec 60(5) of the IBC, 2016, read with Rule 11 (National Company Law Tribunal Rules, 2016).

You are requested to take the aforesaid information on your record and acknowledge the same.

For and on behalf of,
S R INDUSTRIES LIMITED

Shivam Sharma
Company Secretary
Corp. office: II-B / 20, First Floor Lajpat Nagar,
New Delhi-110024