

General information about company	
Scrip code	513515
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE329C01011
Name of the company	S R INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	27-03-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	No	Yes	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	0.12
As on the end of previous 1st quarter	100	0.12
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	6	18689825			18689825	95	18689825		18689825	95
(B)	Public	10619	980171	3504		983675	5	983675		983675	5
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	10625	19669996	3504		19673500	100	19673500		19673500	100

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				95					18689825			
(B)	Public				5					881443	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100					19571268	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	1	590205			590205	3	590205		590205	3
(d)	Any Other (specify)	5	18099620			18099620	92	18099620		18099620	92
Sub-Total (A)(1)		6	18689825			18689825	95	18689825		18689825	95
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		6	18689825			18689825	95	18689825		18689825	95
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(2)	Institutions (Foreign)										
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	10428	736382	3480		739862	3.76	739862		739862	3.76
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	3	142566	0		142566	0.72	142566		142566	0.72
(i)	Non Resident Indians (NRIs)	19	1490	0		1490	0.01	1490		1490	0.01
(l)	Bodies Corporate	63	44504	24		44528	0.23	44528		44528	0.23
(m)	Any Other (specify)	106	55229	0		55229	0.28	55229		55229	0.28
Sub-Total (B)(4)		10619	980171	3504		983675	5	983675		983675	5
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		10619	980171	3504		983675	5	983675		983675	5
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		10625	19669996	3504		19673500	100	19673500		19673500	100
Total (A+B+C)		10625	19669996	3504		19673500	100	19673500		19673500	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares					
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)				3					590205						
(d)				92					18099620						
Sub-Total (A) (1)				95					18689825						
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				95					18689825						
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(2)	Institutions (Foreign)														
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)				3.76					652243				0	0	0
(h)				0.72					142566				0	0	0
(i)				0.01					1490	0	0	0			
(l)				0.23					29915	0	0	0			
(m)				0.28					55229	0	0	0			
Sub-Total (B) (4)				5					881443	0	0	0			
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				5					881443	0	0	0			
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)				100					19571268						
Total (A+B+C)				100					19571268						
Disclosure of notes on shareholding pattern								Textual Information(1)							
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)							
Disclosure of notes on shareholding pattern for company remarks explanatory								Textual Information(1)							

Text Block

Note:

1. Corporate Insolvency Resolution Process (CIRP) was initiated by Honble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon'ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency & Bankruptcy Code, 2016 (Code).

2. As per Honble NCLT order dated 01 July, 2024 and Approved Resolution Plan, the fully paid up equity shares of the Corporate Debtors held by previous promoters of the Corporate Debtor shall stand cancelled and extinguished and the Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares of the Corporate Debtor on proportionate basis.

3. Fully paid-up 95% equity shares of face value of Rs. 10/- each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000/-. Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be cease to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled.

4. Pursuant to the Approved Resolution Plan, the Company in it's Board meeting held on February 04, 2025 has allotted equity shares to New promoters (95%) and Public (5%), in such manner:

Sr.No.	Name	No. of holding	% of holding
Promoter and Promoter Group holding:			
1.	BAZEL INTERNATIONAL LIMITED	98,56,424	50.10%
2.	SAM REALTOWN PRIVATE LIMITED	19,67,350	10.00%
3.	AMS INFRASTRUCTURE PRIVATE LIMITED	17,70,615	9.00%
4.	MASATYA TECHNOLOGIES PRIVATE LIMITED	35,21,556	17.90%
5.	Mr. KAPIL GARG	5,90,205	3.00%
6.	EXPERTPRO REALTY PRIVATE LIMITED	9,83,675	5.00%
Public Holding:			
1.	Public Holding	9,83,675	5.00%
		1,96,73,500	100.00%

Textual Information()

This certificate is depicting pre CIRP shareholding only for the purpose of Compliance and to avoid non-compliance. It is practically difficult to file this certificate with the updated shareholding pattern.

5. In this regard, the Company has made application to BSE for listing the equity share on BSE, the application was in process.

Note:

1. Corporate Insolvency Resolution Process (CIRP) was initiated by Honble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon'ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency & Bankruptcy Code, 2016 (Code).

2. As per Honble NCLT order dated 01 July, 2024 and Approved Resolution Plan, the fully paid up equity shares of the Corporate Debtors held by previous promoters of the Corporate Debtor shall stand cancelled and extinguished and the Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares of the Corporate Debtor on proportionate basis.

3. Fully paid-up 95% equity shares of face value of Rs. 10/- each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000/-. Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be cease to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled.

4. Pursuant to the Approved Resolution Plan, the Company in it's Board meeting held on February 04, 2025 has allotted equity shares to New promoters (95%) and Public (5%), in such manner:

Sr.No.	Name	No. of holding	% of holding
Promoter and Promoter Group holding:			
1.	BAZEL INTERNATIONAL LIMITED	98,56,424	50.10%
2.	SAM REALTOWN PRIVATE LIMITED	19,67,350	10.00%
3.	AMS INFRASTRUCTURE PRIVATE LIMITED	17,70,615	9.00%
4.	MASATYA TECHNOLOGIES PRIVATE LIMITED	35,21,556	17.90%
5.	Mr. KAPIL GARG	5,90,205	3.00%
6.	EXPERTPRO REALTY PRIVATE LIMITED	9,83,675	5.00%
Public Holding:			
1.	Public Holding	9,83,675	5.00%
		1,96,73,500	100.00%

Textual Information()

This certificate is depicting pre CIRP shareholding only for the purpose of Compliance and to avoid non-compliance. It is practically difficult to file this certificate with the updated shareholding pattern.

	<p>5. In this regard, the Company has made application to BSE for listing the equity share on BSE, the application was in process.</p> <p>6. Pursuant to the applicable provisions, the new promoters will achieve minimum public shareholding i.e. 25% with in specified time period.</p>
Textual Information()	<p>Note: Table VI - Statement showing foreign ownership limits In reference to the above Table VI, we are submitting foreign ownership details only for the current quarter ended December 31, 2024. This is because, during the previous quarters (Q1, Q2, Q3, and Q4), the Company was undergoing Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). As a result, NSDL and CDSL had suspended the BENPOS, and the ISIN was inactive. Consequently, the foreign holding details were not available with the Company during that period. For compliance purposes, we are submitting the foreign holding details with 'NIL' percentage for the previous quarters. We request you to acknowledge the same.</p>

Individuals/Hindu undivided Family		
Searial No.	1	
Name of the Shareholders (I)	KAPIL GARG	Click here to go back
PAN (II)	ADCPG3654M	Total
No. of fully paid up equity shares held (IV)	590205	590205
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	590205	590205
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3	3
Number of Voting Rights held in each class of securities (IX)		
Class eg:X	590205	590205
Class eg:y		
Total	590205	590205
Total as a % of Total Voting rights	3	3
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	3	3
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	590205	590205

Any Other (specify)

Serial No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Bazel International Limited	Masatya Technologies Private Limited	Sam Realtown Private Limited	Ams Infrastructure Private Limited	Expertpro Realty Private Limited	
PAN (II)	AACCB1474G	AAGCM1755P	AATCS2793Q	AAJCA5044J	AAECE2688M	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	9856424	3521556	1967350	1770615	983675	18099620
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	9856424	3521556	1967350	1770615	983675	18099620
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	50.1	17.9	10	9	5	92
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	9856424	3521556	1967350	1770615	983675	18099620
Class eg:y						
Total	9856424	3521556	1967350	1770615	983675	18099620
Total as a % of Total Voting rights	50.1	17.9	10	9	5	92
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	50.1	17.9	10	9	5	92
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)						
As a % of total Shares held (b)						

Any Other (specify)

Serial No.	1	2	3	
Category	Trusts	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	1	104	1	106
No. of fully paid up equity shares held (IV)	4174	50993	62	55229
No. Of Partly paid-up equity shares held (V)	0	0	0	0
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4174	50993	62	55229
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.02	0.26	0	0.28
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	4174	50993	62	55229
Class eg:y				
Total	4174	50993	62	55229
Total as a % of Total Voting rights	0.02	0.26	0	0.28
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.02	0.26	0	0.28
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	4174	50993	62	55229

Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

