

<b>General information about company</b>	
Scrip code	513515
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE329C01011
Name of the company	S R INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	0.12
As on the end of previous 1st quarter	100	0.12
As on the end of previous 2nd quarter	100	0.12
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	
								No of Voting (XIV) Rights							Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total					
(A)	Promoter & Promoter Group	6	18689825			18689825	95	18689825		18689825	95				
(B)	Public	10619	983675			983675	5	983675		983675	5				
(C)	Non Promoter-Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts														
	<b>Total</b>	<b>10625</b>	<b>19673500</b>			<b>19673500</b>	<b>100</b>	<b>19673500</b>		<b>19673500</b>	<b>100</b>				

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	95											18689825			
(B)	Public	5											881443	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100											19571268	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Underl. Outstar convert securiti of Warr and ES (X) = (XA+X	
								No of Voting (XIV) Rights							Total as a % of Total Voting rights
								Class eg: X	Class eg: Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)	Individuals/Hindu undivided Family	1	590205			590205	3	590205		590205	3				
(d)	Any Other (specify)	5	18099620			18099620	92	18099620		18099620	92				
Sub-Total (A)(1)		6	18689825			18689825	95	18689825		18689825	95				
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		6	18689825			18689825	95	18689825		18689825	95				
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(2)	Institutions (Foreign)														
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	10428	739862			739862	3.76	739862		739862	3.76				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	3	142566			142566	0.72	142566		142566	0.72				
(i)	Non Resident Indians (NRIs)	19	1490			1490	0.01	1490		1490	0.01				
(l)	Bodies Corporate	63	44528			44528	0.23	44528		44528	0.23				
(m)	Any Other (specify)	106	55229			55229	0.28	55229		55229	0.28				
Sub-Total (B)(4)		10619	983675			983675	5	983675		983675	5				
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		10619	983675			983675	5	983675		983675	5				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		10625	19673500			19673500	100	19673500		19673500	100				
Total (A+B+C)		10625	19673500			19673500	100	19673500		19673500	100				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	3											590205			
(d)	Any Other (specify)	92											18099620			
Sub-Total (A)(1)		95											18689825			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		95											18689825			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(2)	Institutions (Foreign)															
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	3.76											652243	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	0.72											142566	0	0	0
(i)	Non Resident Indians (NRIs)	0.01											1490	0	0	0
(l)	Bodies Corporate	0.23											29915	0	0	0
(m)	Any Other (specify)	0.28											55229	0	0	0
Sub-Total (B)(4)		5											881443	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		5											881443	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		100											19571268			
Total (A+B+C)		100											19571268			
Disclosure of notes on shareholding pattern															Textual Information(1)	
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage															Textual Information(2)	
Disclosure of notes in case of public share holding is less than 25 percentage															Textual Information(3)	
Disclosure of notes on shareholding pattern for company remarks explanatory															Textual Information(4)	

<b>Text Block</b>	
Textual Information(1)	<p>Note: 1. Corporate Insolvency Resolution Process (CIRP) was initiated by Honble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon'ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency &amp; Bankruptcy Code, 2016 (Code). 2. As per Honble NCLT order dated 01 July, 2024 and Approved Resolution Plan, the fully paid up equity shares of the Corporate Debtors held by previous promoters of the Corporate Debtor shall stand cancelled and extinguished and the Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares of the Corporate Debtor on proportionate basis. 3. Fully paid-up 95% equity shares of face value of Rs. 10/- each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000/-. Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be cease to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled. 4. Pursuant to the Approved Resolution Plan, the Company in its Board meeting held on February 04, 2025 has allotted equity shares to New promoters (95%) and Public (5%), in such manner: Sr.No. Name No. of holding % of holding Promoter and Promoter Group holding: 1. BAZEL INTERNATIONAL LIMITED 98,56,424 50.10% 2. SAM REALTOWN PRIVATE LIMITED 19,67,350 10.00% 3. AMS INFRASTRUCTURE PRIVATE LIMITED 17,70,615 9.00% 4. MASATYA TECHNOLOGIES PRIVATE LIMITED 35,21,556 17.90% 5. Mr. KAPIL GARG 5,90,205 3.00% 6. EXPERTPRO REALTY PRIVATE LIMITED 9,83,675 5.00% Public Holding: 1. Public Holding 9,83,675 5.00% 1,96,73,500 100.00% 5. In this regard, we would like to inform you that the Company has allotted the equity shares in the manner specified in the approved resolution plan, and the same has been approved by the Board. As per the applicable provisions, in-principle approval from BSE is not required in this case. Accordingly, the Company has submitted an application for the listing of equity shares on the Stock Exchange, and the approval from BSE is currently pending. We are, therefore, submitting the shareholding pattern for compliance purposes. 6. Further, we would like to inform you that all promoter holdings will be issued in dematerialized (demat) form only. Accordingly, we show all promoter holdings in demat in this shareholding pattern. 7. Due to the pending listing approval and corporate action, the ISIN: INE329C01011 of the Company has been suspended since the end of December 2024, resulting in the suspension of trading of the security. In this context, we are submitting the foreign investment details based on the last available quarter, i.e., December 2024. Kindly acknowledge the same.</p>
Textual Information(2)	<p>In this regard, we would like to inform you that the Company has allotted the equity shares in the manner specified in the approved resolution plan, and the same has been approved by the Board. As per the applicable provisions, in-principle approval from BSE is not required in this case. Accordingly, the Company has submitted an application for the listing of equity shares on the Stock Exchange, and the approval from BSE is currently pending. We are, therefore, submitting the shareholding pattern for compliance purposes. Further, we would like to inform you that all promoter holdings will be issued in dematerialized (demat) form only. Accordingly, we show all promoter holdings in demat in this shareholding pattern.</p>
Textual Information(3)	<p>Note: 1. Corporate Insolvency Resolution Process (CIRP) was initiated by Honble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon'ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency &amp; Bankruptcy Code, 2016 (Code). 2. As per Honble NCLT order dated 01 July, 2024 and Approved Resolution Plan, the fully paid up equity shares of the Corporate Debtors held by previous promoters of the Corporate Debtor shall stand cancelled and extinguished and the Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares of the Corporate Debtor on proportionate basis. 3. Fully paid-up 95% equity shares of face value of Rs. 10/- each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000/-. Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be cease to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled. 4. Pursuant to the Approved Resolution Plan, the Company in its Board meeting held on February 04, 2025 has allotted equity shares to New promoters (95%) and Public (5%), in such manner: Sr.No. Name No. of holding % of holding Promoter and Promoter Group holding: 1. BAZEL INTERNATIONAL LIMITED 98,56,424 50.10% 2. SAM REALTOWN PRIVATE LIMITED 19,67,350 10.00% 3. AMS INFRASTRUCTURE PRIVATE LIMITED 17,70,615 9.00% 4. MASATYA TECHNOLOGIES PRIVATE LIMITED 35,21,556 17.90% 5. Mr. KAPIL GARG 5,90,205 3.00% 6. EXPERTPRO REALTY PRIVATE LIMITED 9,83,675 5.00% Public Holding: 1. Public Holding 9,83,675 5.00% Total Shareholding 1,96,73,500 100.00% 5. In this regard, we would like to inform you that the Company has allotted the equity shares in the manner specified in the approved resolution plan, and the same has been approved by the Board. As per the applicable provisions, in-principle approval from BSE is not required in this case. Accordingly, the Company has submitted an application for the listing of equity shares on the Stock Exchange, and the approval from BSE is currently pending. We are, therefore, submitting the shareholding pattern for compliance purposes. 6. Further, we would like to inform you that all promoter holdings will be issued in dematerialized (demat) form only. Accordingly, we show all promoter holdings in demat in this shareholding pattern. 7. Due to the pending listing approval and corporate action, the ISIN: INE329C01011 of the Company has been suspended since the end of December 2024, resulting in the suspension of trading of the security. In this context, we are submitting the foreign investment details based on the last available quarter, i.e., December 2024. Kindly acknowledge the same.</p>
Textual Information(4)	<p>Note: statement showing foreign ownership limits, The statement showing foreign ownership limits is based on the details for the quarter ended December 31, 2024, as the trading of the security is currently suspended due to corporate action and suspension of the ISIN. The information is being submitted solely for compliance purposes. NOTE FOR PARTLY PAID UP SHARE: In last shareholding pattern, we file details with 3504 equity share partly paid up and now we are filling 3504 as fully paid up share with the reason as mentioned: In accordance with the Approved Resolution Plan and subsequent to the completion of the CIRP, the Company has filed a listing application for the allotment of 1,96,73,500 (One Crore Ninety-Six Lakh Seventy-Three Thousand Five Hundred) equity shares comprising: 95%, i.e., 1,86,89,825 (One Crore Eighty-Six Lakh Eighty-Nine Thousand Eight Hundred Twenty-Five) shares to the promoter and promoter group, and 5%, i.e., 9,83,675 (Nine Lakh Eighty-Three Thousand Six Hundred Seventy-Five) shares to the public, including 3,504 (Three Thousand Five Hundred Four) equity shares originally classified as partly paid-up and held by public shareholders. During the statutory audit for the financial year 20242025, the statutory auditors provided clarity regarding the classification and disclosure of the unpaid amount on 3,504 (Three Thousand Five Hundred Four) partly paid-up equity shares. As per the Approved Resolution Plan, these 3,504 shares are to be treated as fully paid-up equity shares. In this regard, we would like to clarify that Form PAS-3 has already been filed with the Registrar of Companies, Chandigarh, and the form does not provide any specific option to separately disclose partly paid-up shares. Therefore, in the best interest of the public shareholders and the Company, these partly paid up shares are being treated as fully paid-up equity shares. Further, we have discussed the matter with our Registrar and Share Transfer Agent (RTA), MUFG Intime India Pvt. Ltd., and they have confirmed that they will take the necessary steps to give effect to this treatment. Accordingly, the Company has classified these 3,504 equity shares as fully paid-up shares under the public category for the purpose of the listing application filed to BSE for the purpose of listed of 1,96,73,500 equity share with BSE.</p>

<b>Individuals/Hindu undivided Family</b>		
Sr. No.	1	
Name of the Shareholders (I)	KAPIL GARG	<a href="#">Click here to go back</a>
PAN (II)	ADCPG3654M	Total
No. of fully paid up equity shares held (IV)	590205	590205
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	590205	590205
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3	3
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg:X	590205	590205
Total	590205	590205
Total as a % of Total Voting rights	3	3
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	590205	590205
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	3	3
Number of equity shares held in dematerialized form (XVIII)	590205	590205
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

Any Other (specify)						
Sr. No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	BAZEL INTERNATIONAL LIMITED	MASATYA TECHNOLOGIES PRIVATE LIMITED	SAM REALTOWN PRIVATE LIMITED	AMS INFRASTRUCTURE PRIVATE LIMITED	EXPERTPRO REALTY PRIVATE LIMITED	
PAN (II)	AACCB1474G	AAGCM1755P	AATCS2793Q	AAJCA5044J	AAECE2688M	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	9856424	3521556	1967350	1770615	983675	18099620
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	9856424	3521556	1967350	1770615	983675	18099620
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	50.1	17.9	10	9	5	92
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	9856424	3521556	1967350	1770615	983675	18099620
Total	9856424	3521556	1967350	1770615	983675	18099620
Total as a % of Total Voting rights	50.1	17.9	10	9	5	92
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	9856424	3521556	1967350	1770615	983675	18099620
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	50.1	17.9	10	9	5	92
Number of equity shares held in dematerialized form (XVIII)	9856424	3521556	1967350	1770615	983675	18099620
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	

Any Other (specify)				
Sr. No.	1	2	3	
Category	Trusts	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				<a href="#">Click here to go back</a>
PAN (II)				Total
No. of the Shareholders (I)	1	104	1	106
No. of fully paid up equity shares held (IV)	4174	50993	62	55229
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4174	50993	62	55229
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.02	0.26	0	0.28
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	4174	50993	62	55229
Total	4174	50993	62	55229
Total as a % of Total Voting rights	0.02	0.26	0	0.28
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	4174	50993	62	55229
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0.02	0.26	0	0.28
Number of equity shares held in dematerialized form (XIV)	4174	50993	62	55229
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

